

**United States Bankruptcy Court**  
**Eastern District of Virginia**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Headgear, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>54-1776814</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3409 Chandler Creek Road</b> <b>Virginia Beach, VA</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>23453-2885</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Virginia Beach Cit</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box)	<b>Nature of Business</b> (Check one box)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
<input type="checkbox"/> Partnership  <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>TAX-EXEMPT ENTITY</b> (Check box, if applicable)	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
	<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box)
		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box)	<b>Chapter 11 Debtors</b>
<input checked="" type="checkbox"/> Full Filing Fee attached	Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
<input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.	Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).
<input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

<b>Statistical/Administrative Information</b>											THIS SPACE IS FOR COURT USE ONLY																						
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																																	
<b>Estimated Number of Creditors</b> <table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> <td></td> </tr> </table>											<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000		
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
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<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Headgear, Inc.</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).
<input type="checkbox"/> Exhibit A is attached and made a part of this petition. 		<b>X</b> Signature of Attorney for Debtor(s) _____ (Date) _____
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</li> <li><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</li> <li><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</li> </ul>		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes) <ul style="list-style-type: none"> <li><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <hr/> <p>(Name of landlord that obtained judgment)</p> <hr/> <p>(Address of landlord)</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</li> <li><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</li> <li><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</li> </ul> </li> </ul>		

**Voluntary Petition**

(This page must be completed and filed in every case)

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**

Signature of Debtor

**X**

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\*****X** /s/ Karen M. Crowley VSB

Signature of Attorney for Debtor(s)

**Karen M. Crowley VSB #35881**

Printed Name of Attorney for Debtor(s)

**Crowley, Liberatore & Ryan, PC**

Firm Name

**1435 Crossways Blvd  
Suite 300  
Chesapeake, VA 23320-2896**

Address

**(757) 333-4500 Fax: (757) 333-4501**

Telephone Number

**January 11, 2011**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Guy L. Stello

Signature of Authorized Individual

**Guy L. Stello**

Printed Name of Authorized Individual

**Chief Financial Officer**

Title of Authorized Individual

**January 11, 2011**

Date

<b>Voluntary Petition</b>		Name of Debtor(s): <b>Headgear, Inc.</b>
<b>Signatures</b>		
<b>Signature of a Foreign Representative</b> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p>		
<b>X</b> _____ Signature of Foreign Representative <hr/> Printed Name of Foreign Representative <hr/> Date		
<b>Signature of Non-Attorney Bankruptcy Petition Preparer</b> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <hr/> Printed Name and title, if any, of Bankruptcy Petition Preparer <hr/> Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) <hr/> Address		
<b>X</b> _____ Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i>		

**United States Bankruptcy Court**  
**Eastern District of Virginia**

In re **Headgear, Inc.**

Debtor(s)

Case No.  
Chapter**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AH Corporation Suite #20, 4th Floor Al-Hafeez Mall Main Blvd, Gulberg 3 Lahore, Pakistan	AH Corporation Suite #20, 4th Floor Al-Hafeez Mall Main Blvd, Gulberg 3 Lahore, Pakistan			40,075.84
Artistic Apparels (Pvt) Ltd. 42 / K, Block-6, P.E.C.H.S Shahrah-e-Faisal, PAKISTAN	Artistic Apparels (Pvt) Ltd. 42 / K, Block-6, P.E.C.H.S Shahrah-e-Faisal, PAKISTAN			88,282.72
CIT Technology Fin Serv, Inc 23896 Network Place Chicago, IL 60673	CIT Technology Fin Serv, Inc 23896 Network Place Chicago, IL 60673	Warehouse Supplies		82,898.13
Comfort Knitwears (PVT) Ltd. 45-Industrial Estate KOT Lakh Pat Lahore PAKISTAN	Comfort Knitwears (PVT) Ltd. 45-Industrial Estate KOT Lakh Pat Lahore PAKISTAN			29,587.32
Denim Artisan 250 West 39 St. Suite 801 New York, NY 10018	Denim Artisan 250 West 39 Street, Suite 801 New York, NY 10018 212-944-8944			150,000.00
Ezra Falek	Ezra Falek efalak@aol.com			200,000.00
Gilbert Displays 110 Spagnoli Rd. Melville, NY 11747	Gilbert Displays 110 Spagnoli Rd. Melville, NY 11747			41,563.69
HK Trading Co., Ltd. #210, Yeolsung Kaisville, 836-35 Yeoksam-Dong, Kangnam-Gu Seoul	HK Trading Co., Ltd. #210, Yeolsung Kaisville, 836-35 Yeoksam-Dong, Kangnam-Gu Seoul			122,330.74
M Yogabalakrishnan 10 Devangapuram St Tirupur, India 641602	M Yogabalakrishnan 10 Devangapuram St. Tirupur 641602 INDIA 91-121-7205903			415,255.35

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Matrix Clothing Group 2325 Dulles Corner Blvd Suite 500 Herndon, VA 20171	Matrix Clothing Group 2325 Dulles Corner Blvd Suite 500 Herndon, VA 20171			139,335.23
Newtown, Inc. PO Box 19865 Seattle, WA 98109	Newtown, Inc. PO Box 19865 Seattle, WA 98109	Inventory	Disputed	2,330,570.06
Pride Apparels 731/c Faisal Town Lahore PAKISTAN	Pride Apparels 731/c Faisal Town Lahore PAKISTAN			49,037.22
R-Usman Enterprises 5-Upper Mall Mian Mir Road Lahore Pakistan	R-Usman Enterprises 5-Upper Mall Mian Mir Road Lahore Pakistan			99,314.19
Reliance Staffing 4560 South Blvd, Ste 295, Virginia Beach, VA 23452	Reliance Staffing 4560 South Blvd, Ste 295, Virginia Beach, VA 23452	Temporary Staffing		35,155.69
Superior Enterprises Ltd. Unit 1616 16/F Tower A, Regent Centre 63 Wo Yi Hop Rd Kwai Chung, N.T., Hong Kong	Superior Enterprises Ltd. Unit 1616 16/F Tower A, Regent Centre Kwai Chung, N.T., Hong Kong	Inventory	Disputed	5,600,000.00
Tagliaferro & LoPresti, LLP 11755 Wilshire Boulevard, Suite1200 Los Angeles, CA 90025	Tagliaferro & LoPresti, LLP 11755 Wilshire Boulevard, Suite1200 Los Angeles, CA 90025	Legal Fees		29,171.25
UPS P.O. BOX 7247-0244 Philadelphia, PA 19170	UPS P.O. BOX 7247-0244 Philadelphia, PA 19170			28,441.82
UPS Supply Chain Solutions UPS / SCS Charlotte PO Box 533238 Charlotte, NC 28290-3238	UPS Supply Chain Solutions UPS / SCS Charlotte PO Box 533238 Charlotte, NC 28290-3238			111,417.85
US Customs Revenue Division/Mail Entry 6650 Telecom Drive Suite 100 Indianapolis, IN 46278	US Customs rEVENUE DIVISION/MAIL ENTRY 66650 TELECOM DRIVE SUITE 100 Indianapolis, IN 46278	Customs Duties	Disputed	28,977.50
Zukerman & Associates, Ltd. 168 Business Park Dr, Ste 202 Virginia Beach, VA 23462	Zukerman & Associates, Ltd. 168 Business Park Dr, Ste 202 Virginia Beach, VA 23462	Accounting Fees		91,155.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 11, 2011

Signature /s/ Guy L. Stello

**Guy L. Stello  
Chief Financial Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Absolute Bottled Water Co.  
851 Seahawk Circle Ste 107  
Virginia Beach, VA 23452

Advantage Heating & Cooling, Inc.  
5253-A Challedon Drive  
Virginia Beach, VA 23462-6318

AH Corporation  
Suite #20, 4th Floor Al-Hafeez Mall  
Main Blvd, Gulberg 3  
Lahore, Pakistan

American Express  
Business Gold Card  
P. O. Box 1270  
Newark, NJ 07101-1270

American Express  
Business Management  
P. O. Box 650448  
Dallas, TX 75265-0448

American Heritage Life Ins. Co  
PO Box 650514  
Dallas, TX 75265-0514

Artistic Apparels (Pvt) Ltd.  
42 / K, Block-6, P.E.C.H.S  
Shahrah-e-Faisal, PAKISTAN

Atlantic Blueridge Elevator Company  
2505 South Military Highway  
Suite C  
Chesapeake, VA 23320

Averitt Express  
PO Box 3145  
Cookeville, TN 38502-3145

AVF Consulting  
1220-C East Joppa Road, Suite 514  
Towson, MD 21286

Beacon Security Systems, LLC  
732-E Eden Way N. #122  
Chesapeake, VA 23320

Blazer Investigations  
2030 Monterosa Road  
Concord, NC 28025

Broadview Networks  
PO Box 1191  
Port Chester, NY 10573-1191

CEVA International Inc.  
4770 Eubank Rd  
Richmond, VA 23231

CFE  
818 Widgeon Rd  
Norfolk, VA 23513

CIT Technology Fin Serv, Inc  
23896 Network Place  
Chicago, IL 60673

City of Virginia Beach  
City Treasurer  
2401 Courthouse Drive  
Municipal Center, Bldg. 1  
Virginia Beach, VA 23456

Click 4 Tech Support, LLC  
485 7th Avenue  
Suite 1211  
New York, NY 10018

CMC Interactive, LLC  
75 Broad Street  
30th Floor  
New York, NY 10004

Comfort Knitwears (PVT) Ltd.  
45-Industrial Estate KOT Lakh Pat  
Lahore PAKISTAN

Concept One Accessories  
119 West 40th Street  
3rd Floor  
New York, NY 10018

Cowels Spencer, Jr.  
4926 A Lauderdale Ave.  
Virginia Beach, VA 23455-1328

D&B  
PO Box 75434  
Chicago, IL 60675

DeLage Landen Fin'l Services  
PO Box 41601  
Philadelphia, PA 19101

Denim Artisan  
250 West 39 St.  
Suite 801  
New York, NY 10018

Discover Card  
PO Box 71084  
Charlotte, NC 28272-1084

DMX, Inc.  
1703 West Fifth Street  
Suite 600  
Austin, TX 78703

Dougherty  
PO Box 601439  
Charlotte, NC 28260-1439

Earheart Industrial Service, Inc.  
2007 Botetourt St.  
Richmond, VA 23220

EasLink Services Int'l Corp.  
PO Box 116411  
Atlanta, GA 30368-6411

Emcor Services  
24-37 46th Street  
Astoria, NY 11103

ESI  
369 Edwin Dr.  
Virginia Beach, VA 23462

Ezra Falek

Family Support Registry  
PO Box 1800  
Carrollton, GA 30112-1800

GE Capital  
PO Box 642333  
Pittsburgh, PA 15264-2333

Gilbert Displays  
110 Spagnoli Rd.  
Melville, NY 11747

GXS, Inc.  
PO Box 640371  
Pittsburgh, PA 15264-0371

Hewlett-Packard Financial Services  
PO Box 402582  
Atlanta, GA 30384-2582

HK Trading Co., Ltd.  
#210, Yeolsung Kaisville, 836-35  
Yeoksam-Dong, Kangnam-Gu  
Seoul

Huff, Poole & Mahoney  
4705 Columbus St.  
Virginia Beach, VA 23462

Impala Logistics  
PO Box 6233  
Virginia Beach, VA 23456

Inet Network, Inc.  
INM Unites Sales Dept.  
101 S. 15th Street, Suite 102  
Richmond, VA 23219

Jason Standard & Company, LLC  
dba Wrap Kings  
2 Hillair Cir.  
White Plains, NY 10605

John Ackerman  
26 Ludwigs Crossing Lane  
Glenmoore, PA 19343

Kay & Emms (pvt) Lt.  
117 J.B. Dhanola Tariq Rd.  
Pharang Drain off Millat Road  
Faisalabad, Pakistan

Land Rover Financial Group  
PO Box 78074  
Phoenix, AZ 85062

M Yogabalakrishnan  
10 Devangapuram St  
Tirupur, India 641602

Mancon  
1961 Diamond springs Rd.  
Virginia Beach, VA 23455

Masa Corporation  
PO Box 10263  
Norfolk, VA 23513

Matrix Clothing Group  
2325 Dulles Corner Blvd  
Suite 500  
Herndon, VA 20171

Mel Testamark  
DBA Five Eight Brand Consulting  
49 Seneca Ave.  
Huntington Station, NY 11746

Mendelsohn, Drucker & Associates, PC  
1500 John F. Kennedy Blvd, Ste 405  
Philadelphia, PA 19102

Mke Trep Sales, Inc.  
2005 Merrick Road  
Merrick, NY 11566

Moderno Apparels  
Off Defence Rd, 1 KM Off Bhopitan  
Chowk, Raiwin  
Lahore, Pakistan

Multra-Guard Corp.  
PO Box 2293  
Norfolk, VA 23501

Network I & D  
4318 W. Cheyenne Avenue  
North Las Vegas, NV 89032

New Way Locksmith, Inc.  
PO Box 543  
Midtown Station  
New York, NY 10018

Newtown, Inc.  
PO Box 19865  
Seattle, WA 98109

NPM Del Mexico S.A. DE C.V.  
Av. Ano De Juarez #176  
Nave 1  
Col Granjas Santonio CP 09

NYC Fire Department  
Church Street Station  
PO Box 840  
New York, NY 10008-0840

Office Equipment Finance Services  
PO Box 790448  
Saint Louis, MO 63179-0448

One Communications  
PO Box 981039  
Boston, MA 02298-1039

Optima Health  
PO Box 791132  
Baltimore, MD 21279-1132

Optima Health  
PO Box 791130  
Baltimore, MD 21279-1130

Patient First  
Attn: Corporate Payments  
PO Box 759041  
Baltimore, MD 21275-9041

Paul K. Campsen, Esq.  
Kaufman & Canoles, PC  
150 W. Main Street - Ste 2100  
Norfolk, VA 23510

Pebblestone  
550 S. Hope Street  
Los Angeles, CA 90071

Pride Apparels  
731/c Faisal Town  
Lahore PAKISTAN

R-Usman Enterprises  
5-Upper Mall Mian Mir Road  
Lahore Pakistan

Rackspace US, Inc.  
PO Box 730759  
Dallas, TX 75373-0759

Rajby Industries  
Plot No. 39 & 39 Sector 27  
Korangi Industrial Area  
Karachi, Pakistan

RBC Centura Bank  
PO Box 1221  
Rocky Mount, NC 27802

Reliance Staffing  
4560 South Blvd, Ste 295,  
Virginia Beach, VA 23452

Resource Communications, Inc.  
500 Central Dr.  
Virginia Beach, VA 23454

RLT , LLC  
PO Box 9920  
Virginia Beach 23450

Rocket Direct Communications, inc.  
532 Central Drive  
Virginia Beach, VA 23454

Rosman Adjustment Corp.  
PO Box 1247  
Northbrook, IL 60065-1247

Safety Kleen Corp.  
PO BOX 382066  
Pittsburgh, PA 15250

Southern Material Handling, Inc.  
PO Box 4025  
Portsmouth, VA 23701

Stanley Secuirty Solutions, Inc.  
Dept CH 14202  
Palatine, IL 60055

Steven E. Weiss  
Scheichert & Davis, P.C.  
767 Third Avenue 24th Floor  
New York, NY 10017

Sunbelt Rentals  
PO Box 409211  
Atlanta, GA 30384-9211

Superior Enterprises Ltd.  
Unit 1616 16/F  
Tower A, Regent Centre  
63 Wo Yi Hop Rd  
Kwai Chung, N.T., Hong Kong

Supply One Weyers Cave, Inc.  
DBA AlPak SupplyOne  
PO Box 822907  
Philadelphia, PA 19182-2907

Suburban Propane  
PO Box 74803  
Richmond, VA 23236

Tagliaferro & LoPresti, LLP  
11755 Wilshire Boulevard, Suite 1200  
Los Angeles, CA 90025

Talon Sport (Pvt), Ltd.  
30-KM GT Road Muridke  
Lahore, Pakistan

Time Warner Cable  
PO Box 9227  
Uniondale, NY 11555-9227

Trade Show Fabrications West, Inc.  
5845 Wynn Road  
Las Vegas, NV 89118

Travelers Business INsurance  
Remittance Center  
Hartford, CT 06183-1008

United Concordia  
PO Box 827377  
Philadelphia, PA 19182-7377

UPS  
P.O. BOX 7247-0244  
Philadelphia, PA 19170

UPS Supply Chain Solutions  
UPS / SCS Charlotte  
PO Box 533238  
Charlotte, NC 28290-3238

UPS Supply Chain Solutions  
28013 Network Place  
Chicago, IL 60673

US Customs  
Revenue Division/Mail Entry  
6650 Telecom Drive Suite 100  
Indianapolis, IN 46278

VA Southern Properties II, LLC  
1337 Taylor Farm Road  
Suite 100  
Virginia Beach, VA 23453

Verizon Wireless  
PO Box 25505  
Lehigh Valley, PA 18002-5505

Virginia Natural Gas  
PO Box 70840  
Charlotte, NC 28272-0840

Waste Management  
PO Box 13648  
Philadelphia, PA 19101

Western Pest Services  
4205 Virginia Beach Blvd.  
Virginia Beach, VA 23452-1232

Williams Mullen  
PO Box 91719  
Richmond, VA 23291-1719

Willis of Virginia, Inc.  
4951 LakeBrook Dr, Ste 400  
Glen Allen, VA 23060

Wolcott Rivers Gates  
One Columbus Center Ste 1100  
Virginia Beach, VA 23462-6765

Xpedx  
3666 Progress Road  
Norfolk, VA 23502

Zukerman & Associates, Ltd.  
168 Business Park Dr, Ste 202  
Virginia Beach, VA 23462

**United States Bankruptcy Court  
Eastern District of Virginia**

In re Headgear, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Headgear, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 11, 2011

Date

/s/ Karen M. Crowley VSB

Karen M. Crowley VSB #35881

Signature of Attorney or Litigant

Counsel for Headgear, Inc.

Crowley, Liberatore & Ryan, PC

1435 Crossways Blvd

Suite 300

Chesapeake, VA 23320-2896

(757) 333-4500 Fax:(757) 333-4501